



***Please complete the "RFP" and return to your local Alliance Association Bank representative along with the following:**

- 1. Recent Month-End Balance Sheet**
- 2. Recent Month-End Income Statement**
- 3. Accounts Receivable Report detailing 30, 60 and 90 day delinquencies**
- 4. Annual Budget**

Alliance Association Bank Contact: _____ Email: _____

Association Contact Information

Association Legal Name: _____ Date: _____

Association Physical Address: _____ Association TIN: _____

Management Company Name: _____ Main Contact Name and Title: _____

Main Contact Phone Number: _____ Main Contact Email: _____

Management Company Address: _____

Association Information

Total Number of Units/Homes: _____ Number of Leased Units: _____ Number of Units Over 60 Days Past Due: _____

Are there any multiple unit owners? If yes, how many? _____

How many units does each homeowner own? _____

Current Assessment Amount and Frequency: _____ Current Reserve Study? Yes No

Is the Association under declarant control? _____ Is the Association involved in a lawsuit? _____

Is the Association professionally managed? _____ Is the Association a Large-scale Community? _____

Loan Request

Loan Amount: _____ How does the Association plan to repay the loan? _____

Is the loan request for repairs or replacements? If yes, please provide details: _____

Is the loan request for a refinance of an existing loan? If yes, what was the original loan for? _____

Please select all term options you are requesting:

On loan request in excess of \$500,000, Non-revolving Line of Credit (NRLOC) are available for the first twelve months for construction draw purposes. A NRLOC are excluded from Alliance Association Bank's Simplified Loan product. If the Association is interested in adding a NRLOC to their loan, please select the option below, along with the desired term options.

3 Years 5 Years 7 Years 10 Years 15 Years NRLOC